

SPECIAL HOMEBUYER APPLICATION CHECKLIST

A completed application with the supporting documents listed below is required.

☐ A completed and signed application	
☐ If applicable – a completed supplemental application for any household members over 18.	
You must request a supplemental application or pick one up at the front desk.	
☐ A check or money order for \$55 (turned in with application)	
☐ A copy of your current lease	
☐ Proof of Citizenship/Residency for ALL household adults	
(A copy of your birth certificate, U.S. citizenship certificate, U.S. passport, or permanent	
residence card)	
A copy of your most recent utility bills	
☐ gas ☐ electric ☐ water	
☐ Income (please submit what applies)	
☐ 3 months (90 days) of paystubs (if employed)	
 One year of proof of child support payments (print out of payment history) 	
☐ Most recent award letter for SSI/SSDI	
Proof of any other income: Retirement, alimony, or other sources	
\square 2 months (60 days) of bank statements for all accounts for the applicant & co-applicant	
☐ 2 years of most recent tax returns (or 3 years if self-employed)	
2 years of most recent W2 forms	
\Box If applicable – A receipt from the collection agency showing proof of \$0 balance (collections without a	a
\$0 balance will be declined, unsatisfied judgements will be declined)	
☐ HIGHLY ENCOURAGED: Schedule an application review meeting prior to turning in documents	
8 Sweat Equity hours – To be completed later, more information will be provided	

**Please call Kristi Clover at 920-967-8888 if you'd like to schedule an application review.

We are here to help and are happy to answer questions or review your application with you.

Please return applications to:
Habitat for Humanity
921 Midway Road
Menasha, WI 54952



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SPECIAL HOMEBUYER PROGRAM APPLICATION

0	FFICE USE:	
Date Receiv	/ed:	_
□ Fee Paid	□ Copy of check	_

We are pledged to the letter and spirit of U.S. policy for the achievement of equal housing opportunity throughout the nation. We encourage and support and affirmative advertising and marketing program in which there are no barriers to obtaining housing because of race, color, religion, sex, handicap, familial status, or national origin.

Dear Applicant(s): Please complete this application for the Habitat for Humanity homeownership program truthfully, completely, and accurately. All information you include on this application will be maintained in accordance with our privacy policy.

☐ LOT at 322 Avon St☐ LOT at 505 Timber☐ LOT 2 at Breed St, ☐ LOT at 916 Boyd Av☐ LOT at 625 Third St☐ REHAB at 312 E. Ft☐ REHAB at 620 Man	•	a 332 & 318 Avon St) There of Woodland Cir & Time bath) 1 - 2 bath)	ıber Dr)	
	☐ I am applying for individu	ual credit		
Type of Credit:	Type of Credit: I am applying for joint credit. Total number of borrowers: Initials of each borrower that intends to apply for joint credit:			
	1 A DDLIC A N.T.	INFORMATION		
Appli			oplicant:	
Full legal name (first, middle, last)		Full legal name (first, middle, last)		
	s) (including maiden names)	Alternate and former name	(s) (including maiden names)	
Phone #:	cell □ home □ work	Phone #:	□ cell □ home □ work	
Email:		Email:		
 Social Security number	Date of birth	Social Security number	Date of birth	
☐ Married ☐ Sepa	rated 🗆 Unmarried	☐ Married ☐ Sepa	arated 🗆 Unmarried	
*Unmarried includes single, divorced, widowed, civil union, domestic partnership, registered reciprocal beneficiary relationship		=	divorced, widowed, civil union, d reciprocal beneficiary relationship	

1b. DEPENDENTS AND OTHERS WHO WILL LIVE WITH YOU

List ALL people who live in your home. *Everyone over 18 must complete a supplemental application and sign a General Release form authorizing a background check

Name	Relationship	Date of Birth	Social Security Number

Continue to next page

2a: ADDRESS HISTORY List your current address, followed by previous address if you have lived at your current address less than two years. Applicant: Co-Applicant: Current street address Current street address County City, State, Zip County City, State, Zip Dates of occupancy: (______to present) Dates of occupancy: (______to present) Current landlord's name Current landlord's name Landlord's address Landlord's address City, State, Zip Code City, State, Zip Code Landlord's phone #: Landlord's phone #: Landlord's fax #: _____ Landlord's fax #: Previous address (if at current place less than 2 years) Previous address (if at current place less than 2 years) Previous street address Previous street address City, State, Zip County City, State, Zip County Dates of occupancy: (______to _____) Dates of occupancy: (to) Previous landlord's name Previous landlord's name Previous landlord's address Previous landlord's address City, State, Zip Code City, State, Zip Code Landlord's phone #: _____ Landlord's phone #: _____ Landlord's fax #: ______ Landlord's fax #:

To the hest o	f your ability inleas			SS HISTORY	t for the nast fiv	IA VASTS	
Applicant:			y au	additional addresses lived at for the past five years Co-Applicant:			
Previous street address			<u> </u>	Previous street address			
City, State, Zip	County		_	City, State, Zip	Cou	nty	
Dates of occupancy: (to	(mm/yy)	_)	Dates of occupancy: (tc (mm/yy)	o) (mm/yy)	
Previous street address				Previous street address			
City, State, Zip	County			City, State, Zip	Cou	nty	
Dates of occupancy: (to (mm/yy)	(mm/yy)	_)	Dates of occupancy: (tc (mm/yy)	(mm/yy)	
Previous street address			<u> </u>	Previous street address			
City, State, Zip	County			City, State, Zip	Cou	nty	
Dates of occupancy: (to	(mm/yy)	_)	Dates of occupancy: (tc (mm/yy)		
Previous street address				Previous street address			
City, State, Zip	County			City, State, Zip	Cou	nty	
Dates of occupancy: (toto	(mm/yy)	_)	Dates of occupancy: (tc (mm/yy)	o) (mm/yy)	
Previous street address				Previous street address			
City, State, Zip	County			City, State, Zip	Cou	nty	
Dates of occupancy: (to (mm/yy)	(mm/yy)	_)	Dates of occupancy: (tc (mm/yy)	(mm/yy)	

3a DR∩DERT\	/ INFORMATION
Applicant:	Co-Applicant:
☐ I do not own any real estate (go to next section)	☐ I do not own any real estate (go to next section)
(mobile homes are not counted as real estate)	(mobile homes are not counted as real estate)
If you own your residence, what is your monthly	If you own your residence, what is your monthly
mortgage payment (including taxes, insurance, etc.)	mortgage payment (including taxes, insurance, etc.)
\$month	\$month
\$unpaid principal balance	\$unpaid principal balance
	USING CONDITIONS
	nt lives with applicant, just fill out this section)
Currently I am: ☐ Renting ☐ Rent-Free ☐ Own	
Number of bedrooms in the place where you live:	
$\square 1 \square 2 \square 3 \square 4 \square 5 \square 6$	
Other rooms in the place where you live:	
☐ Kitchen ☐ Living room ☐ Dining room ☐ Bathroo	m (# of bathrooms)
Other rooms (please describe):	
Please describe the condition of the place where you live.	Why do you need a habitat home?
3c. PRESENT HO	USING CONDITIONS
Co-Applicant Housing Condition	s (fill in if different from applicant)
Co-Applicant Housing Condition ☐ Does	
Co-Applicant Housing Condition ☐ Does Currently I am: ☐ Renting ☐ Rent-Free ☐ Own	s (fill in if different from applicant)
Co-Applicant Housing Condition Does Currently I am: Renting Rent-Free Own Number of bedrooms in the place where you live:	s (fill in if different from applicant)
Co-Applicant Housing Condition ☐ Does Currently I am: ☐ Renting ☐ Rent-Free ☐ Own Number of bedrooms in the place where you live: ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 ☐ 6	s (fill in if different from applicant)
Co-Applicant Housing Condition Does Currently I am: Renting Rent-Free Own Number of bedrooms in the place where you live: 1 2 3 4 5 6 Other rooms in the place where you live:	ns (fill in if different from applicant) s not apply
Co-Applicant Housing Condition Does Currently I am: Renting Rent-Free Own Number of bedrooms in the place where you live: 1 2 3 4 5 6 Other rooms in the place where you live: Kitchen Living room Dining room Bathroo	ns (fill in if different from applicant) s not apply m (# of bathrooms)
Co-Applicant Housing Condition Does Currently I am: Renting Rent-Free Own Number of bedrooms in the place where you live: 1 2 3 4 5 6 Other rooms in the place where you live:	ns (fill in if different from applicant) s not apply m (# of bathrooms)
Co-Applicant Housing Condition Does Currently I am: Renting Rent-Free Own Number of bedrooms in the place where you live: 1 2 3 4 5 6 Other rooms in the place where you live: Kitchen Living room Dining room Bathroo	ns (fill in if different from applicant) s not apply m (# of bathrooms)
Co-Applicant Housing Condition Does Currently I am: Renting Rent-Free Own Number of bedrooms in the place where you live: 1 2 3 4 5 6 Other rooms in the place where you live: Kitchen Living room Dining room Bathroo	ms (fill in if different from applicant) s not apply m (# of bathrooms)
Co-Applicant Housing Condition Does Currently I am: Renting Rent-Free Own Number of bedrooms in the place where you live: 1 2 3 4 5 6 Other rooms in the place where you live: Kitchen Living room Dining room Bathroo Other rooms (please describe):	ms (fill in if different from applicant) s not apply m (# of bathrooms)
Co-Applicant Housing Condition Does Currently I am: Renting Rent-Free Own Number of bedrooms in the place where you live: 1 2 3 4 5 6 Other rooms in the place where you live: Kitchen Living room Dining room Bathroo Other rooms (please describe):	ms (fill in if different from applicant) s not apply m (# of bathrooms)
Co-Applicant Housing Condition Does Currently I am: Renting Rent-Free Own Number of bedrooms in the place where you live: 1 2 3 4 5 6 Other rooms in the place where you live: Kitchen Living room Dining room Bathroo Other rooms (please describe):	ms (fill in if different from applicant) s not apply m (# of bathrooms)

4a. EMPLOYMEN	IT INFORMATION		
Applicant:	Co-Applicant:		
☐ Does not apply	☐ Does not apply		
Check if this statement applies:	Check if this statement applies:		
☐ I am employed by a family member	☐ I am employed by a family member		
Name of current employer	Name of current employer		
Name of current employer	Name of current employer		
Address of current employer	Address of current employer		
The same of the sa	, as see s. san s. s. san s. apris ye.		
City, State, Zip Business phone #	City, State, Zip Business phone #		
Job Title	Job Title		
to	to		
to Dates of Employment (mm/dd/year)	to Dates of Employment (mm/dd/year)		
Butes of Employment (min) day year y	Butes of Employment (miny day year)		
Hourly wage Avg. hours/week Avg. weeks/year	Hourly wage Avg. hours/week Avg. weeks/year		
Pay: ☐ Weekly ☐ Bi-weekly ☐ Monthly ☐ Semi-Monthly	Pay: ☐ Weekly ☐ Bi-weekly ☐ Monthly ☐ Semi-Monthly		
Type of Employment:	Type of Employment:		
☐Full Time ☐Temporary ☐Seasonal	☐ Full Time ☐ Temporary ☐ Seasonal		
□Part Time □Limited Term □	□ Part Time □ Limited Term □		
If work is seasonal or you are off work regularly each	If work is seasonal or you are off work regularly each		
year, is unemployment received? \square Yes \square No \square N/A	year, is unemployment received? □Yes □No □N/A		
Unemployment: \$ per	Unemployment: \$ per		
onemployment. 2per			
Number of weeks received each year:	Number of weeks received each year:		
How many years have you received this:	How many years have you received this:		

^{*}Please see next page for continued employment information

4b. SELF EMPLOYMENT INCOME				
PLEASE NOTE: Self-employed applicants will be required to provide additional documents such as the last 3 years of				
tax returns and fir	nancial statements.			
Applicant:	Co-Applicant:			
☐ Does not apply	☐ Does not apply			
☐ Check if you are a business owner or self employed	☐ Check if you are a business owner or self employed			
☐ I have an ownership share of less than 25%	☐ I have an ownership share of less than 25%			
\square I have an ownership share of more than 25%	☐ I have an ownership share of more than 25%			
Monthly income (or loss):	Monthly income (or loss):			
to	to			
Dates of self-employment: (mm/dd/year)	Dates of self-employment: (mm/dd/year)			
	TION – PREVIOUS EMPLOYER			
(If you have been at your current job less that two years, please provide 2 years of employment history)				
Applicant:	Co-Applicant:			
☐ Does not apply	☐ Does not apply			
Name of previous employer	Name of previous employer			
Address of previous employer	Address of previous employer			

City, State, Zip

Job Title

Hourly wage

Business phone #

Avg. hours/week Avg. weeks/year

_to ___

Dates of Employment (mm/year)

Business phone #

Avg. hours/week Avg. weeks/year

_____ to ____ Dates of Employment (mm/year)

Edited: 10/17/2024

City, State, Zip

Job Title

Hourly wage

^{*}Please see next page for continued employment information

Name of previous emp	oloyer	Name of previous 6	employer	
Address of previous employer		Address of previous employer		
City, State, Zip Business phone #		City, State, Zip	Business phone #	
Job Title		Job Title		
to Dates of Employment (mm/year)		to Dates of Employment (mm/year)		
Hourly wage Av	g. hours/week Avg. weeks/year	Hourly wage	Avg. hours/week Avg. weeks/year	
Name of previous emp	oloyer	Name of previous 6	 employer	
Address of previous employer		Address of previous	s employer	
City, State, Zip	Business phone #	City, State, Zip	Business phone #	
Job Title		Job Title		
 Dates of E	toto Employment (mm/year)	Dates	to of Employment (mm/year)	
Hourly wage Av	g. hours/week Avg. weeks/year	Hourly wage	Avg. hours/week Avg. weeks/yea	

4d. OTHER INCOME

Please list all other income sources, including SSI/SSDI, child support, alimony, retirement (e.g. pension) unemployment benefits, VA compensation, military entitlements, and any other sources of income (if receiving child support, please list the name of the child as the person receiving)

	☐ My household d	oes not receive unea	rned income.
Type of benefit	Name of person receiving th	nis Monthly amount	Received since? How long will it continue?
Type of benefit	Name of person receiving th	nis Monthly amount	Received since? How long will it continue?
Type of benefit	Name of person receiving th	nis Monthly amount	Received since? How long will it continue?
Type of benefit	Name of person receiving th	nis Monthly amount	Received since? How long will it continue?
Type of benefit	Name of person receiving the	nis Monthly amount	Received since? How long will it continue?
Type of benefit	Name of person receiving the	nis Monthly amount	Received since? How long will it continue?
Type of benefit	Name of person receiving th	nis Monthly amount	Received since? How long will it continue?
List .	5a. FINANCIAL IN ALL bank accounts for applicar	FORMATION — BANK It and co-applicant inc	
Name(s) on account		hecking □ Savings ype of account	Name of bank/credit union/institution
Name(s) on account		hecking □ Savings ype of account	Name of bank/credit union/institution
Name(s) on account		hecking □ Savings ype of account	Name of bank/credit union/institution
Name(s) on account		hecking □ Savings Type of account	Name of bank/credit union/institution
		hecking □ Savings	

Type of account

Name of bank/credit union/institution

Edited: 10/17/2024

Name(s) on account

5b. FINANCIAL INFORMATION – DEBTS & LIABILITIES

Please list the minimum payment or monthly payment on ALL credit cards, auto loans, installment loans, revolving accounts, student loan debt, or other debts or leases for the applicant and co-applicant.

	\$	\$	months
Type of debt (credit card, loan, etc.)	Balance	Monthly payment	Months left to pay (if installment)
	\$	\$	months
Type of debt (credit card, loan, etc.)	Balance	Monthly payment	Months left to pay (if installment)
	\$	\$	months
Type of debt (credit card, loan, etc.)	Balance	Monthly payment	Months left to pay (if installment)
	\$	\$	months
Type of debt (credit card, loan, etc.)	Balance	Monthly payment	Months left to pay (if installment)
	\$	\$	months
Type of debt (credit card, loan, etc.)	Balance	Monthly payment	Months left to pay (if installment)
	\$	\$	months
Type of debt (credit card, loan, etc.)	Balance	Monthly payment	Months left to pay (if installment)
	\$	\$	months
Type of debt (credit card, loan, etc.)	Balance	Monthly payment	Months left to pay (if installment)
	\$	\$	months
Type of debt (credit card, loan, etc.)	Balance	Monthly payment	Months left to pay (if installment)
5 50			
5c. FIN	IANCIAL INFORMATIC	ON - HOUSING EXPENS	ES
\$/ month \$	/ mont insurance payment	h ☐ Yes ☐ No Is rent subsidized	·
Monthly rent payment Rental	insurance payment	is rent subsidized	? Amount subsidized?
			\$
Name of water provider	Account	number	Monthly average bill
			\$
Name of gas provider	Account	number	Monthly average bill
			\$
Name of electric provider	Account	number	Monthly average bill
	TOTAL HOUSIN	G EXPENSES	
Rent + Rental Insurance	+ Water + Gas + Elec	tricity = \$	/ month

6a. MILITARY SERVICE		
Applicant:	Co-Applicant:	
Did you serve, or are you currently serving, in the United States Armed Forces? (Army, Marine Corps, Navy, Air Force, Space Force, Coast Guard, Reserve or National Guard) ☐ Yes ☐ No	Did you serve, or are you currently serving, in the United States Armed Forces? (Army, Marine Corps, Navy, Air Force, Space Force, Coast Guard, Reserve or National Guard) ☐ Yes ☐ No	
Are you, or someone in your household, a surviving spouse or dependent child of a deceased person that served in the U.S. Armed Forces? ☐ Yes ☐ No	Are you, or someone in your household, a surviving spouse or dependent child of a deceased person that served in the U.S. Armed Forces? ☐ Yes ☐ No	

7a. DECLARATIONS		
Please answer the following questions. If yes on "1-9" please explain on separate piece of paper.	Applicant	Co- Applicant
 Are you a co-signer or guarantor on any debt or loan that is not disclosed on this application? 	☐ YES ☐ NO	☐ YES ☐ NO
 Are there any outstanding judgements against you? (All judgements must be paid in full and satisfied with the court prior to application, a background check will be completed) 	☐ YES ☐ NO	☐ YES ☐ NO
3. Are you currently delinquent or in default on a Federal debt (or any other loan, mortgage financial obligation, or loan guarantee?)	☐ YES ☐ NO	☐ YES ☐ NO
4. Are you party to a lawsuit in which you potentially have any personal financial liability?	☐ YES ☐ NO	☐ YES ☐ NO
5. Have you conveyed title to any property in lieu of foreclosure in the past 7 years?	☐ YES ☐ NO	☐ YES ☐ NO
6. Within the past 7 years, have you completed a pre-foreclosure sale or short sale, whereby the property was sold to a third party and the Lender agreed to accept less than the outstanding mortgage balance due?	□ YES	☐ YES ☐ NO
7. Have you had a property foreclosed upon in the last 7 years? Satisfaction date must be at least 12 months prior to application. Satisfaction date:	☐ YES ☐ NO	☐ YES ☐ NO
8. Have you declared bankruptcy in the last seven years? If yes, identify the type(s) of bankruptcy: □Chapter 7 □Chapter 11 □Chapter 12 □Chapter 13 Satisfaction date must be at least 12 months prior to application date. Satisfaction date:	☐ YES ☐ NO	☐ YES ☐ NO
 Do you have any debt because of collections? (all collections must be paid in full prior to the application, a credit report will be pulled) 	☐ YES ☐ NO	☐ YES ☐ NO
10. Have you lived or worked in Outagamie, Calumet or northern Winnebago County or the City of Waupaca for at least 6 months?	☐ YES ☐ NO	☐ YES ☐ NO
11. Are you a U.S. citizen or permanent resident?	☐ YES ☐ NO	☐ YES ☐ NO
12. Are you able to repay a loan? (Are you able to pay 25-30% of your gross monthly income to housing while keeping a manageable amount of personal debt?)	☐ YES ☐ NO	☐ YES ☐ NO

8a. WILLINGNESS TO PA	RTNER – SWEAT EQUITY		
To be considered for the Habitat Homebuyer program, you and your household members must be willing to complete "sweat equity" hours. A single adult household must complete 200 hours, and a two adult household must complete 400 hours. This will include hours spent building your home, building the homes of others, doing lot maintenance, attending homeownership classes, and other approved activities. **Most sweat equity hours — INCLUDING BUILD DAYS — occur during the week** This means you will have to find ways to manage your schedule to complete these hours.			
Applicant:	Co-Applicant:		
Are you willing to meet the "Sweat Equity" requirement?	Are you willing to meet the "Sweat Equity" requirement?		
☐ YES ☐ NO	☐ YES ☐ NO		
8b. DOWN			
During this program you will be responsible for a down pay new home. The Family Services Coordinator will provide may you have several payment options for a down payment: Paying a smaller amount each month and paying on Paying the same amount each month for 12 months. Paying the full amount all at once	nore information if you are accepted into the program. The larger payment before closing		
Applicant:	Co-Applicant:		
Are you willing to meet the down payment requirement?	Are you willing to meet the down payment requirement?		
☐ YES ☐ NO	☐ YES ☐ NO		
9a. RIGHT TO RECEIVI			
This is to notify you that if you qualify for the homebuyer p order an appraisal to determine the value of a home that y for this appraisal. Upon completion of the appraisal, we wi not close.	you may be eligible to purchase, and we may charge you		

Applicants name: _____Co-Applicant's name: ____

10. UNMARRIED ADDENDUM For borrowers selecting the "unmarried" status

If you selected "unmarried" in Section 1:			
Are you legally married? Applicant: □ No □ Yes Co-Applicant: □ No □ Yes			
Is there a person who is not your legal spouse but who currently has real property rights similar to those of a legal spouse? Applicant: □ No □ Yes Co-Applicant: □ No □ Yes			
If YES, indicate the type of relationship and the state in which the relationship was formed. For example, indicate if you are in a civil union, domestic partnership, registered reciprocal beneficiary relationship, or other relationship recognized by the state in which you currently reside or where the property is located.			
Applicant: ☐ Civil union ☐ Domestic partnership ☐ Registered reciprocal beneficiary relationship ☐ Other (explain):			
Co-Applicant: ☐ Civil union ☐ Domestic partnership ☐ Registered reciprocal beneficiary relationship ☐ Other (explain):			
Applicant:	Co-Applicant:		
Signature:	Signature:		
Print name:	Print name:		
Date:	Date:		

11. EQUAL CREDIT OPPORTUNITY ACT NOTICE

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status or age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that monitors compliance with this law concerning this company is the Federal Trade Commission, with offices in the Midwest region (Chicago), or Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580.

By phone: 877-FTC-HELP (382-4357)
By mail: Consumer Response Center
Federal Trade Commission
600 Pennsylvania Ave., NW
Washington DC 20580

Online: https://reportfraud.ftc.gov/#/

You need not disclose income from alimony, child support or separate maintenance payment if you choose not to do so. However, because we operate a Special Purpose Credit Program, we may request and require, in order to determine an applicant's eligibility for the program and the affordable mortgage amount, information regarding the applicant's marital status; alimony, child support and separate maintenance income; and the spouse's financial resources.

Accordingly, if you receive income from these sources and do not provide this information with your application, your application will be considered incomplete, and we will be unable to invite you to participate in the Homebuyer program.

program.	
Applicant:	Co-Applicant:
Signature:	Signature:
Print name:	_ Print name:
Date:	Date:

GENERAL RELEASE

I/We certify that all the information on this application and accompanying documentation is true and correct to the best of our knowledge. I/we understand that false or misleading information may be grounds for rejection of the application. Furthermore, it is understood that the completion of this application does not guarantee that I/we will receive housing through the Greater Fox Cities Area Habitat for Humanity. I give permission to the Greater Fox Cities Area Habitat for Humanity to check any and all information, including but not limited to previous housing history, employment, and credit/payment history included herein. I give permission to Greater Fox Cities Area Habitat for Humanity to check my credit rating, criminal record, and sexual offender registry. I understand that by completing this application, I am submitting to all such inquiries.

To my creditor:

I/We authorize you to provide Habitat for Humanity any and all information and documentation they request. Such documentation may include, but is not limited to, the following types of information:

- 1. Employment history
- 2. Credit history and reports
- 3. Balances on savings accounts, checking accounts, etc.
- 4. Payment history and delinquencies
- 5. Amounts owed on accounts
- 6. Cash values on life insurance policies and other investment or retirement savings
- 7. Security agreements and pledges for purpose of security
- 8. Loan amounts, terms, payment schedules, etc.
- 9. Copies of tax returns or W2 forms
- 10. Criminal background check (PACER, CCAP, etc....)
- 11. National Sexual Offender Registry check (NSOPW)
- 12. Social security awards, residency verification and child support if applicable
- 13. Any other documents pertaining to my financial, credit and liability circumstances

Applicant's name	Last 4 digits Soc Sec #	Applicant's name	Last 4 digits Soc Sec #
Applicant's signature	Date	Applicant's signature	 Date

We are pledged to the letter and spirit of the U.S. policy for the achievement of equal housing opportunity through the nation. We encourage and support an affirmative advertising and marketing program in which there are no barriers to obtaining housing because of race, color, religion, sex, handicap, family status or national origin.



INFORMATION FOR GOVERNMENT REPORTING PURPOSES

Please read this statement before completing the box below: The following information is requested by the federal government for loans related to the purchase of homes, in order to monitor the lender's compliance with equal credit opportunity and fair housing laws. You are not required to furnish this information but are encouraged to do so. The law provides that a lender may neither discriminate on the basis of this information, nor on whether you choose to furnish it or not. However, if you choose not to furnish it, under federal regulations this lender is required to note race and sex on the basis of visual observation or surname. If you do not wish to furnish the information below, please check the box below.

Applicant:		Co-Applicant:		
	I do not wish to furnish this information		l I do not wish to furnish this information	
Race/Nation	al Origin:	Race/Natio	onal Origin:	
	American Indian or Alaskan Native		l American Indian or Alaskan Native	
	Native Hawaiian or other Pacific Islander		Native Hawaiian or other Pacific Islander	
	Black/African American		l Black/African American	
	Caucasian		☐ Caucasian	
	Asian		□ Asian	
	American Indian or Alaskan Native AND Caucasian		American Indian or Alaskan Native AND Caucasian	
	Asian AND Caucasian		l Asian AND Caucasian	
	Black/African American AND Caucasian		l Black/African American AND Caucasian	
	American Indian or Alaskan Native AND Black/African			
	American		American	
	Other (specify)		Other (specify)	
Ethnicity:		Ethnicity:	(-	
l ′ 🗖	Hispanic		l Hispanic	
	Non-Hispanic		·	
_				
Sex:		Sex:		
П	Female		l Female	
_	Male			
_				
Birth date:		Birth date:		
_			<u> </u>	
Marital Stat	us:	Marital Sta	itus:	
	Married		l Married	
			I Separated	
	Unmarried (includes single, divorced, widowed)		·	
_	, , , , , , , , , , , , , , , , , , , ,		, , , , , , , , , , , , , , , , , , , ,	

